



P. O. Box 81, Chatham, NJ 07928
president@chathamedfoundation.org

LETTER OF INTENT FOR ESTATE GIFT

I/we desire to provide for the future of Chatham Education Foundation through a provision in my/our estate plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Name/s (Please include your spouse's name if this is a joint gift)

Address City State Zip

Phone E-Mail

I/we have made the following provision to leave a legacy gift to Chatham Education Foundation (please check all that apply):

- I/we have included Chatham Education Foundation in my/our Will or Revocable Trust.
- I/we have named Chatham Education Foundation as a beneficiary (IRA, life insurance policy, retirement plan, other).
- I/we have established an income-producing gift plan for the benefit of Chatham Education Foundation (charitable gift annuity, charitable lead trust, charitable remainder trust, other).

Please briefly describe your planned gift for the benefit of Chatham Education Foundation, or provide a copy of the relevant portion of the legal documents in which your gift is described, or provide a letter from your financial or legal adviser describing your future gift to Chatham Education Foundation.

I/we wish to inform Chatham Education Foundation, for long-term planning purposes only, that the current value of my/our future gift is: \$ _____.

- You may publish my/our names, as listed above, as part of The Chatham Education Foundation Legacy Society, or other recognition societies, honor rolls.
- I/we prefer not to be listed.

Signature Date

Spouse's Signature (if applicable) Date